# Healthier Together

**Improving health and care** in Bristol, North Somerset and South Gloucestershire

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# **The Healthier Together Panel** Survey four results November 2019

## **Report structure**

1	Overview and sample
2	Planned care and changing the way we communicate before and after appointments
3	Integrated care, focusing on joined-up care and GP practices working at scale
4	Medication adherence and medication reviews
5	Keeping well trackers
6	Frailty & unpaid carers



## **Vision and mission of Healthier Together Panel**

"Understanding the needs and wants of the BNSSG population, so that we can make quicker, more effective decisions and deliver better health outcomes for our citizens"





## Healthier Together Citizens' Panel

**Survey 4 Results** 

Sept – October 2019







Overview and segment summaries







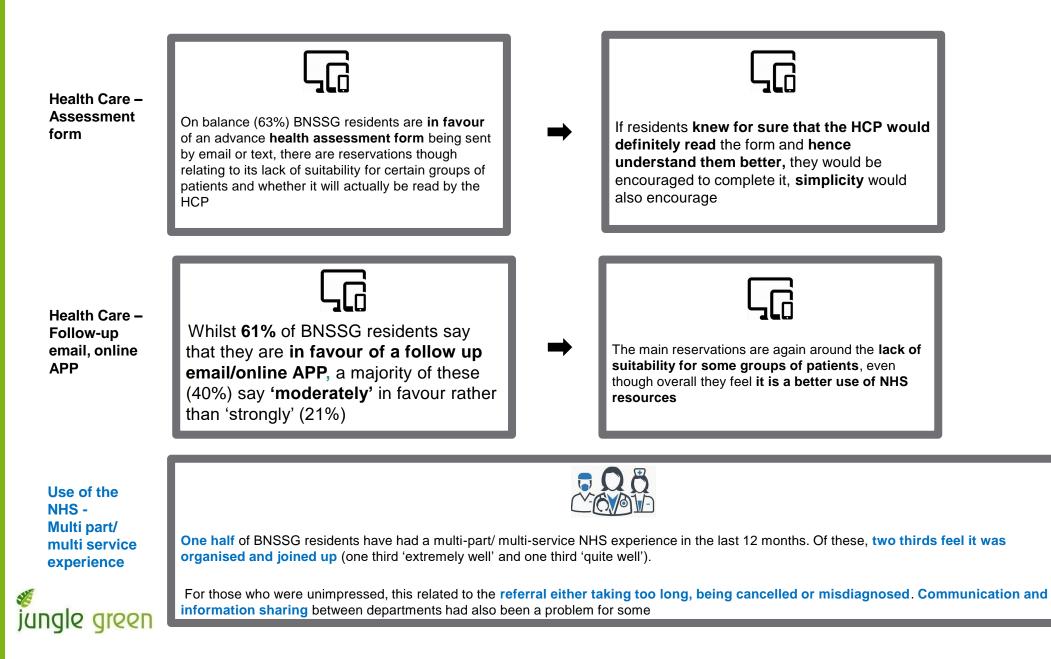
## Survey 4 sample profile and overview of our overall panel



## Overview (1 of 3) – Planned Care, Digital NHS, Primary Care, Medicines

**Digital NHS** Planned 8% of BNSSG residents have ever Care missed a hospital appointment on the The main reasons for this were 12% of BNSSG residents have day, notably younger people from Inner either ill health on the day or simply experienced a problem when City & East Bristol and Worle, Weston forgetting about the appointment or and Villages trying to book an NHS muddling up the date/time appointment online (that represents one quarter of all those that have tried). This is more apparent for older residents. The biggest drawback is seen as the **Primary** Whilst three quarters of BNSSG distance and logistics involved in The main problems were the lack of Care residents say that they are in favour of going to other practices, along with the availability of appointments and specialist GP Practices, a majority of specialist's lack of familiarity with the these say 'moderately' (46%) in favour inability to access the system patient rather than 'strongly' (29%) (login/password problems etc) There is majority support for the concept of a 46% of BNSSG residents are taking medication review among BNSSG residents. Medicines They perceive it as appropriate, effective and **One third** of those taking regular prescribed prescribed medicines or tablets cost saving. Those who do not adhere to their medicine/tablets, state that they do not take currently, approximately 3 each on prescription (ie. take medication as prescribed these medicines/tablets as prescribed, chiefly average, rising to 4 among the 75+'s because they forget (notably the elderly) or less than 50% of the time), are 100% in favour of a medication review because they worry about side effects/dependency (notably younger, BAME) jungle green

## Overview (2 of 3) – Health Care and Use of the NHS



# Through the ages



- 16-24's feel happiest, healthiest, least lonely and most in control of their lives, along with the oldest age groups
- 1 in 5 take regular meds, one half of these do not take them as prescribed, they are worried about side effects
- Some concerns about health assessment forms in advance of an appointment, as the form may not have all the relevant information and something not on it may not then be discussed

25-44'S rate themselves as the most lonely age group

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 They are slightly more likely to have missed a hospital appointment on the day than other age groups

35% of BNSSG residents are 25-44yrs

**45-64's** follow many of the **'norms'** and average percentages in survey 4

30% of BNSSG residents are 45-64yrs

The newly retired **(65-74 yrs)** feel healthier, happier and more in control of their lives than average

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They are the age group most likely to have experienced a problem trying to book an NHS appointment online

10% of BNSSG residents are 65-74yrs



75+'s feel happier and more in control of their lives than average, they also rate themselves as the least lonely age group

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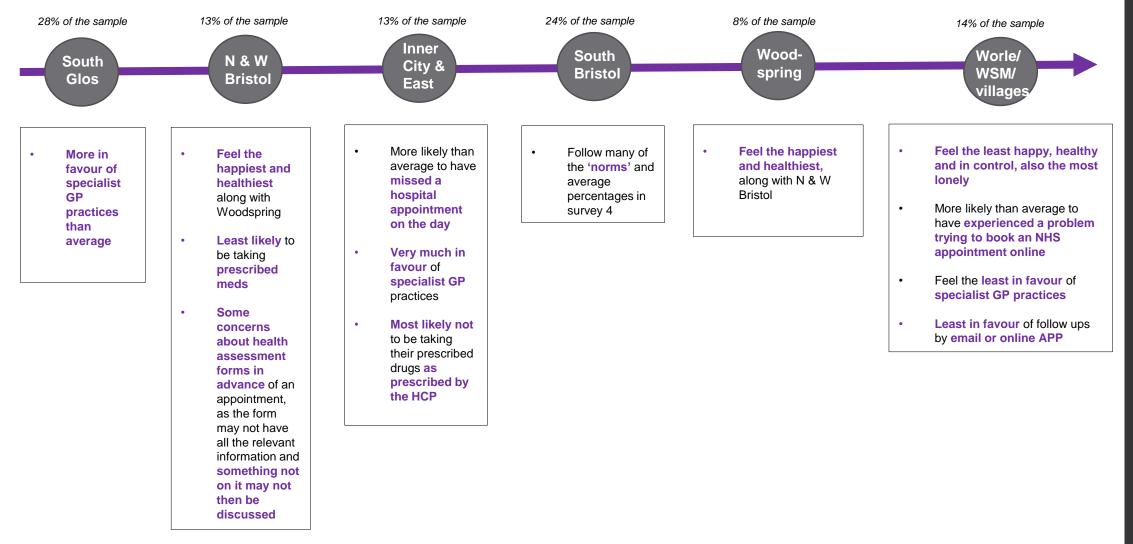
They are less in favour of assessment forms being sent by email or text and follow-up emails/ online APP's, compared to other age groups, they prefer a face to face approach

10% of BNSSG residents are 75+yrs

15% of BNSSG residents are 16-24yrs

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# Across the localities



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## Planned care

- Missed hospital appointments
  - Booking
- appointments online
- Healthcare assessments







## People who are unemployed, unpaid carers or lone parents are more likely to report having missed a hospital appointment

However when looking at an overall population, the majority of people report never having missed a hospital appointment with less . than 1 in 10 reporting missing an appointment

## Proportion of people who have missed a hospital appointment

Base = 413, all those who have ever had a hospital appointment



I have never missed a hospital appointment on the day 92%

8%

13% of participants had never had a hospital appointment (n=60)

#### Those more likely to have missed a hospital appointment on the day:

- Unemployed 32%
- Unpaid carers 21%
- Lone parents **19%**
- Inner City and East 18%
- 25-44 years 11%

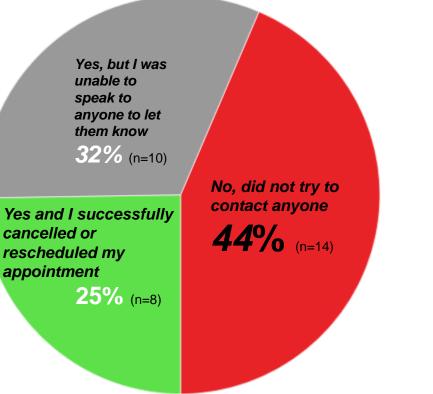


Q2. Have you ever been in the situation where you have missed a hospital appointment on the day? Base: n=413 participants who have had a hospital appointment; N=62 participants who have never had an hospital appointment

# Of those who have missed a hospital appointment, about half did try to contact someone to inform them before they missed the appointment

• The main reasons that people report missing hospital appointments include not feeling well enough to attend, getting confused or muddled about the time/day, or just simply forgetting

**Proportion who tried to contact someone to cancel or reschedule the missed hospital appointment**: *Base n=32* 



Main reasons for missing hospital appointments: *Base n=32* 

Not well enough to attend 33% (n=10)

I got the wrong day/time, muddled 22% (n=7)

Simply forgot **17%** (*n*=5)

Thought it would be a waste of time **6%** (*n*=2)

I was too anxious about it 6% (n=2)

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Q3. Reflecting back to the last occasion that you missed a hospital appointment, did you try to contact anyone to cancel or reschedule your appointment? Base n=32

Q4. On the last occasion that you missed a hospital appointment, what was the main reason for you missing that appointment? Base n=32

One quarter of people who have tried to book an appointment online report having experienced some form of problem or difficulty with online booking

Proportion who have experienced a problem booking an appointment online Base n=473 all participants

l've never tried to book an NHS appointment online 51% 12% I've not experienced any problems when trying to book an NHS appt online

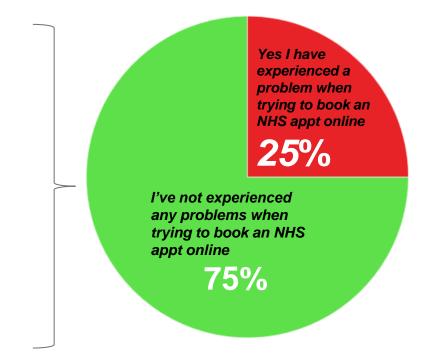
37%

Yes I have experienced a

book an NHS appt online

problem when trying to

Base = 233, all those who have tried booking an NHS appointment online



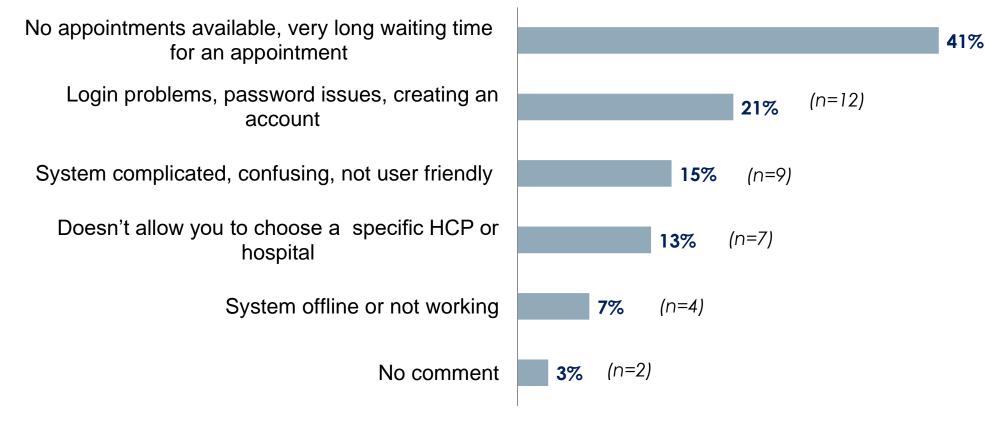
Those more likely to have experienced a problem when trying to book an NHS appt online(of those that have tried):

- Worle/Weston & villages 53%
- 65-74 years **35%**
- Lone parents **35%**
- Long term conditions **32%**
- Retirees **30%**

Q5. Have you ever experienced any problems when trying to book an NHS appointment online? Base: Total n=473; participants who have tried to book an appointment online n=233

The lack of appointments and difficulty with account details were the main problems or issues experienced when booking an appointment online

**Problems or issues experienced when booking an appointment online** : *Base n=59* 



(n=24)

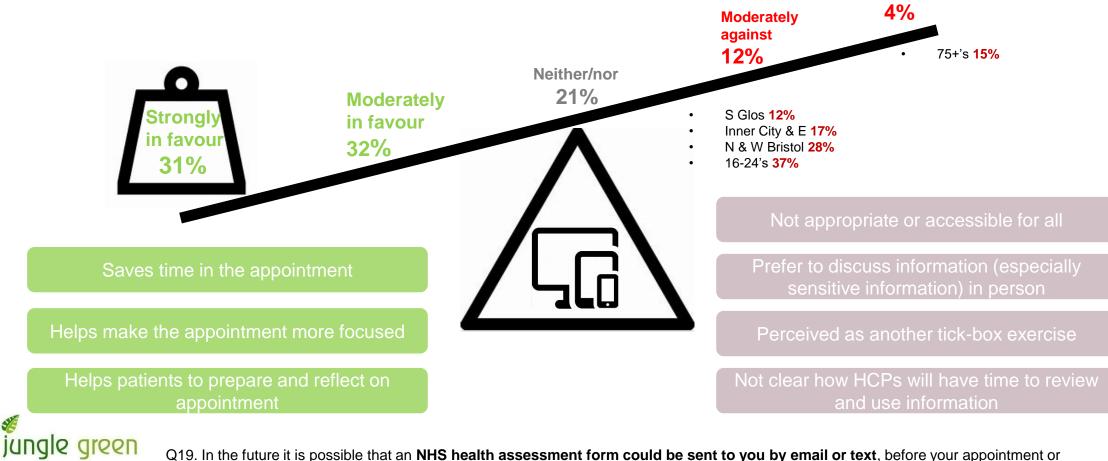
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Q6. Could you tell us about the last occasion that this happened to you, what were you trying to do and what was the problem you encountered? *Base n=59, all those who have experienced a problem* 

Against

Almost two-thirds of people are in favour of changing the way we interact with people prior to appointments by utilising pre-health assessment forms via email or text

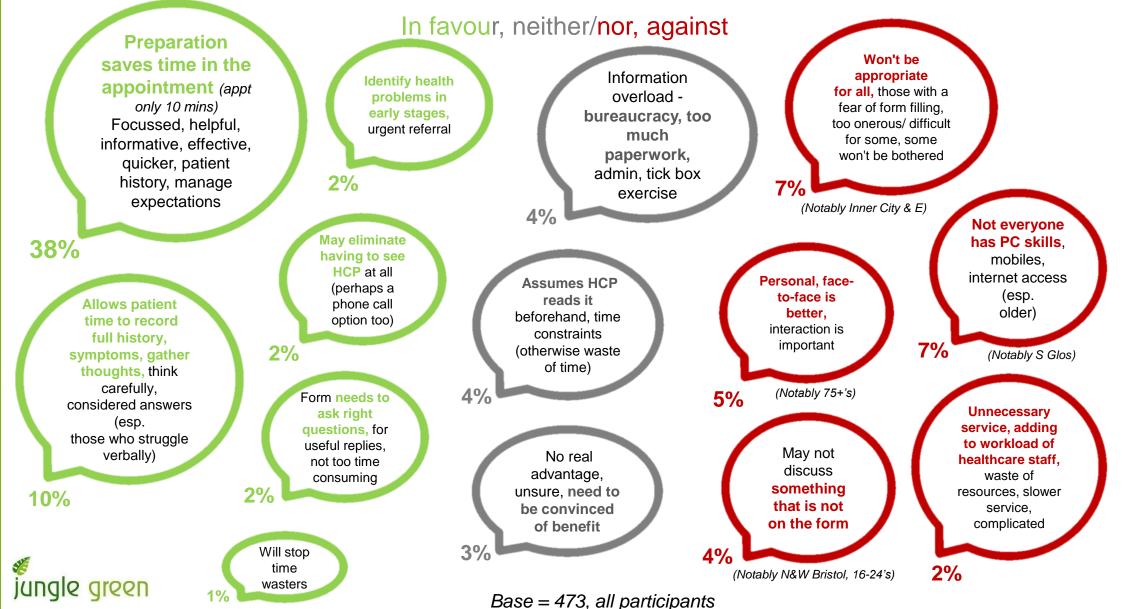
Extent to which people are for or against completing a health assessment via email or text prior to appointments: *Base n=473* 



consultation with a healthcare professional. To what extent would you be for or against this approach? Base n=473

Health assessments

# Comments from people on the concept of using a health assessment form prior to an appointment



People will be more likely to fill in a pre-appointment assessment form if they are clear on how it will benefit them and healthcare professionals

#### Factors that would encourage people to complete a pre-appointment assessment form

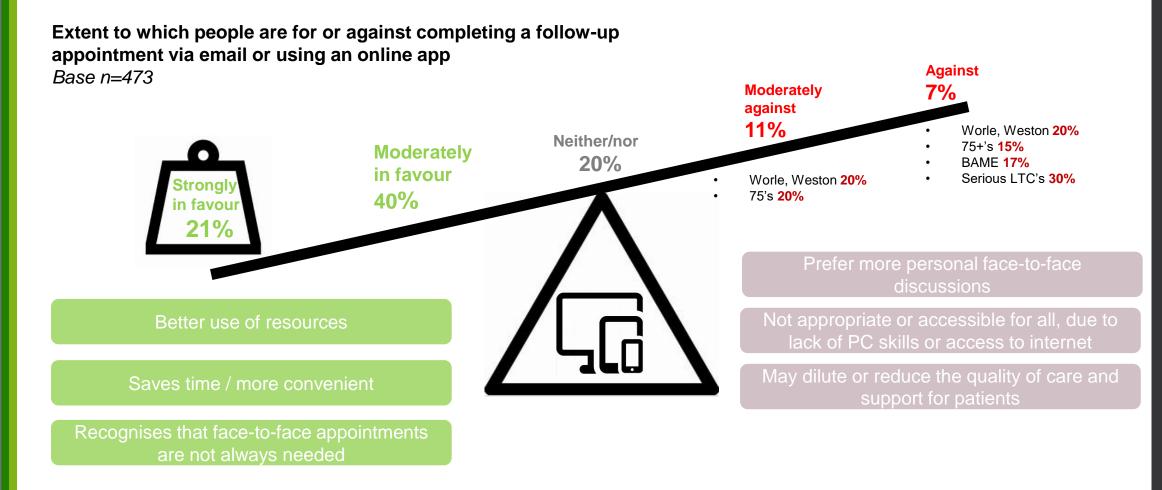
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Base n=473 If I thought it was helping my HCP to understand me better 67% Notably IC&E & N&W Bristol If I knew it was being used by my HCP to make decisions Notably N&W & S Bristol 64% about my diagnosis and treatment options 63% If quick and easy to complete 61% If I thought I would get better results from my care If I thought I would be seen or receive advice more quickly 59% If I could see the results of my assessments and track my 56% progress on treatment goals 51% If safe and confidential Notably IC&E, young people 48% If more efficient service, better VFM for population On average, 6 of 47% If accompanied by easy to access info on the condition these factors are If it doesn't create two-tier system for those who can't selected by each 2% text/email potential form-filler 9% Nothing would encourage me

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Q20. And what, if anything, would encourage you to fill in a health assessment form sent by email or text? Base n=473

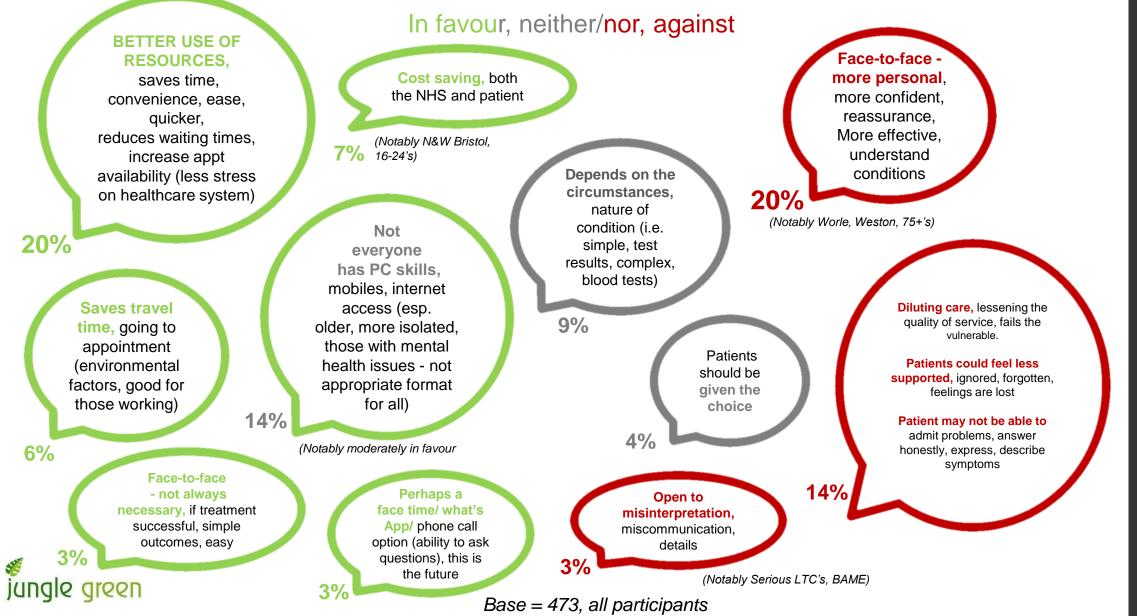
People are also largely receptive to the idea of using email or online apps to conduct follow-up appointments, although most are only 'moderately' in favour of this idea





Q21. For some people who need follow up appointments after receiving healthcare, it is possible for this **follow-up to be conducted using email or an online messaging application.** This can help avoid the need for a face to face follow-up appointment. **To what extent would you be for or against this approach?** Base n=473

# Comments from people on the concept follow-up appointments being conducted using email or an online messaging application



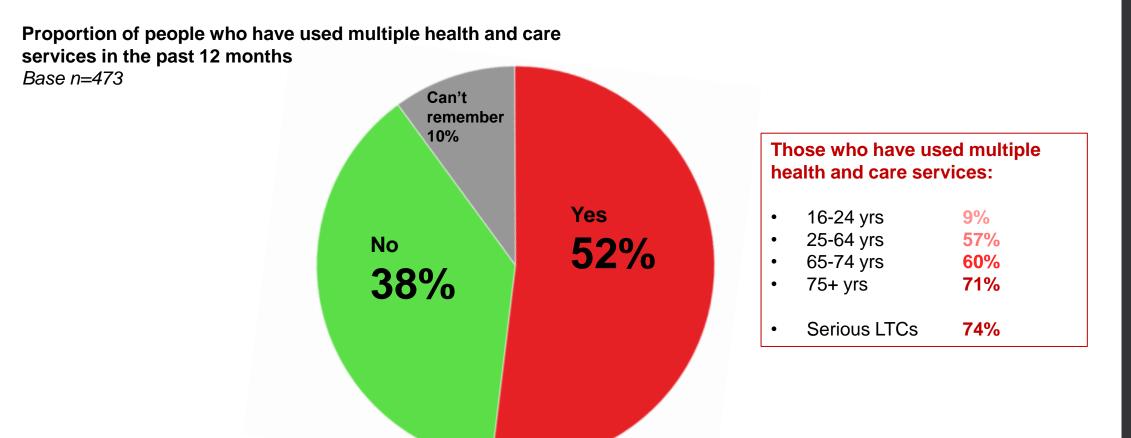
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Healthier **Together** 

Half of people report having used multiple health and care services in the past 12 months, with older age groups and people with serious long-term conditions directionally more likely to have used multiple services



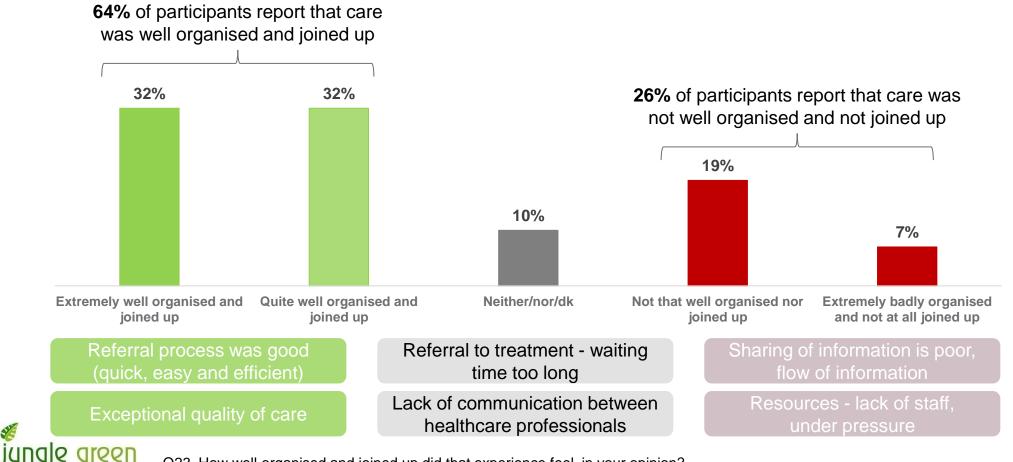


Q22. have you, or someone you care for, had a recent health or care related experience (within the last 12 months) that involved the use of more than one part of the NHS or more than one service within the NHS or social care? (For example, a GP visit that resulted in a referral to another health professional or specialist department) *Base n=473* 

Due to a positive experience of referrals or quality of care most people perceived that health and care services were well joined-up, however one quarter had a more mixed or negative experience of joined-up care

Extent people perceive multiple health and care services to be well organised and joined up: Base n=244

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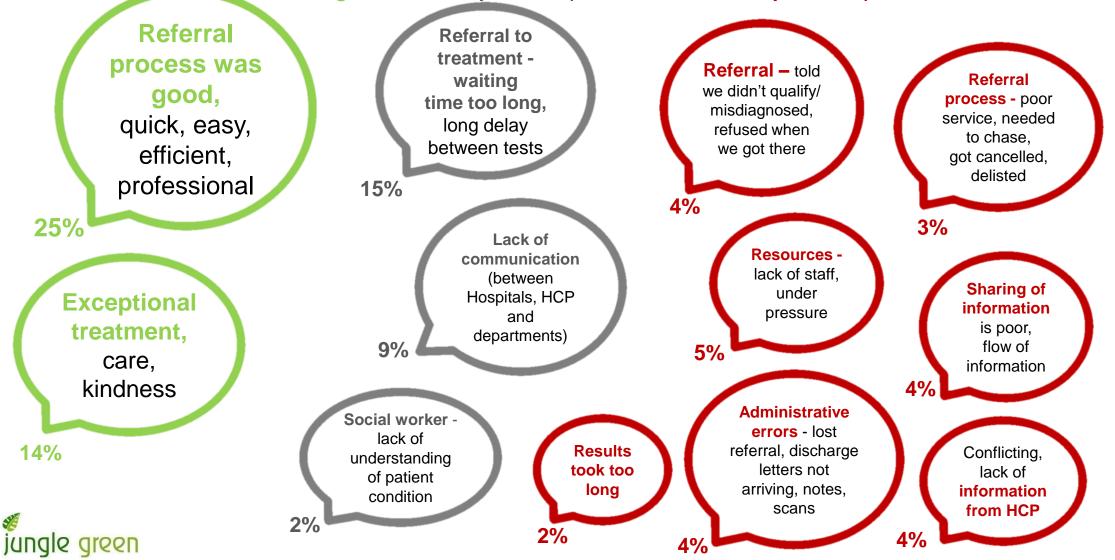


Q23. How well organised and joined up did that experience feel, in your opinion? Base n=244, all who have had a multi part/service experience in last 12 months

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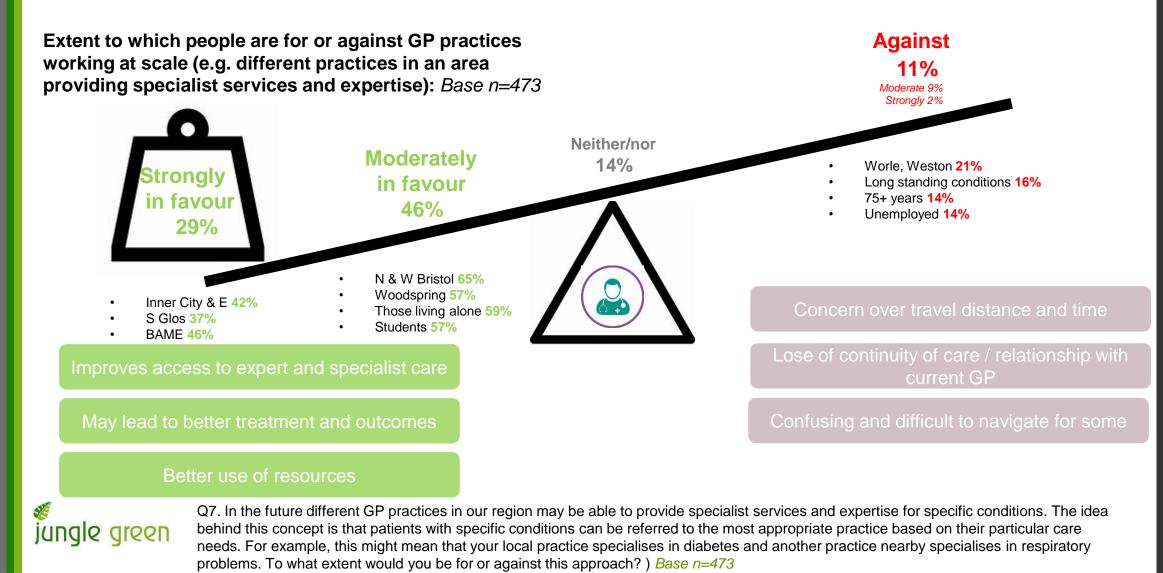
Comments from people on the experience of using multiple health and care services and the extent to which they were organised and joined up

Well organised and joined up, neither/nor, not joined up



Base = 244, all who have had a multi part/service experience in last 12 months

Most people are in favour of local GP practices working at a greater scale, but concerns about travel times, distance and lack of continuity will need to be addressed for some



Comments from people on the concept of GP practices working at greater scale, with different GPs offering different expertise or specialisms

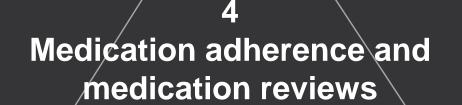
#### **Benefits:**

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SU	"No benefits mentioned"	,	17%
	"Patients better informed and less anxious"	2%	
	"No need for parking/ travel to hospital"		4%
	"Closer to home, local expertise"	5%	
	"The practice or HCP will <b>develop best</b> <b>practice</b> / knowledge/ expertise"	7%	
	"Quicker appointments, less waiting time"	10%	•
	" <b>Better use of resources</b> , efficiency, organisation, less strain on hospitals"		12%
	"The best outcomes, efficient treatment"		24%
	"Access to specialists, greater expertise"		32%

## **Drawbacks:**

" <b>Distance, further to travel</b> , no public transp no transport, parking, costs - (needs to be local, easy to get to)"	ort, <b>55%</b>	
"Lack of relationship between GP/patient - continuity, patient background, sharing medical records, especially where multiple conditions exist"	10%	
" <b>Confusing and difficult for some</b> , elderly, less mobile, vulnerable"		8%
"Concerns about <b>de-skilling of other GP's</b> , GP's have a broad knowledge and refer on to specialists. We need the broader knowledge, with hospital back up"	6%	
"Longer waiting times"		2%
"No drawbacks mentioned"	26	5%

Base = 473, all participants



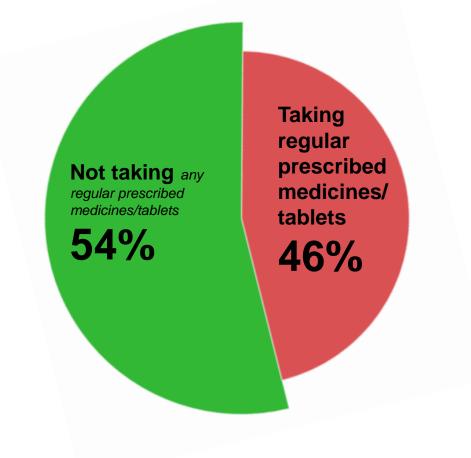






Just under half of people report taking prescribed medications, with those people taking an average of two - three different medications

Proportion of people who report taking prescribed medications on a regular basis *Base n=473* 



#### Those taking:

•	S Glos	<b>62%</b>
•	Worle/ Weston	<b>56%</b>
•	Inner City & East	<b>56%</b>
•	Woodspring	44%
•	South Bristol	40%
•	N & W Bristol	23%
•	16-24 yrs	21%
•	25-64 yrs	43%
•	65-74 yrs	72%
•	75+ yrs	80%
	-	
•	Long standing cor	nds <b>79%</b>

Those taking, take just under 3 different medicines/tablets each on average

- 1 medicine/tablet 42%
- 2 medicines/tablets **30%**
- 3-5 **20%**
- 6-10
  7%
  11+
  1%

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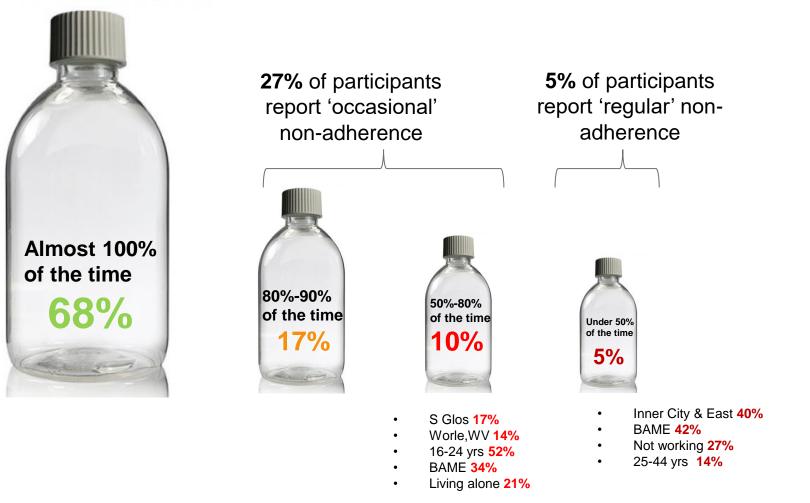
NB: 2016 piece of work from NHS Digital found 48% of adults had taken a prescribed medicine in the last week. Using EMIS the percentage is 45.2% across BNSSG

Q14. Are you currently taking any prescribed medicines or tablets on a regular basis? Base n=473

# Almost one third of people report that they occasionally or regularly do not take their prescribed medications as directed by HCPs

Self-reported frequency of taking prescription medications as directed by HCPs Base n=219

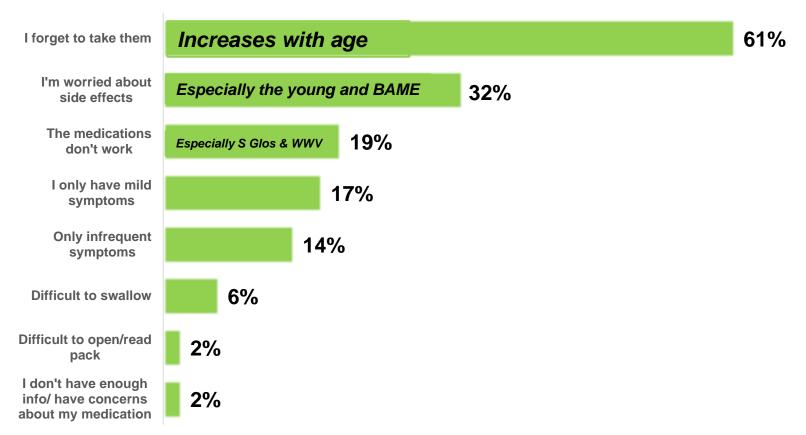
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Q16. If you think of how you take prescribed medications, which of the following best describe how regularly you take your medication as directed by a healthcare professional? Base n=219, all regular prescribed medicine/ tablet takers

The main reasons for non-adherence include forgetfulness, concerns about side effects, and belief that medications don't work or are not needed (due to mild or infrequent symptoms)

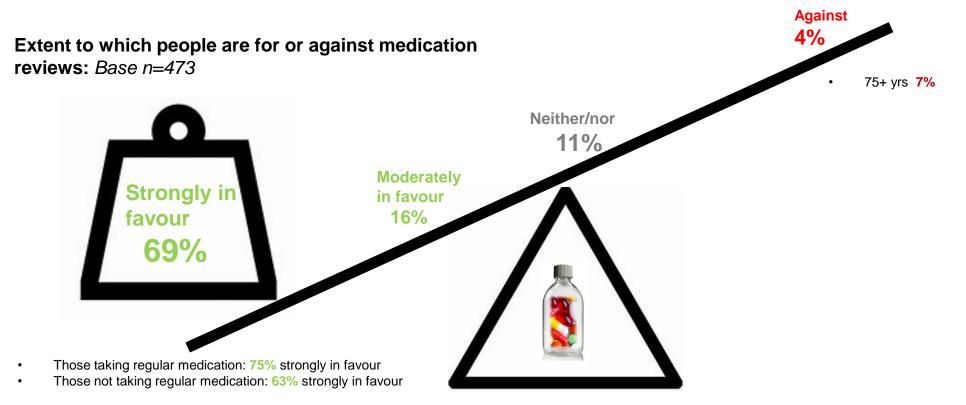
## Main reasons people may not always take their medications as prescribed by HCPs Base n=60



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Q17. Which, if any, of the following best describe why you may not always take your medications as directed by a healthcare professional? Base n=60, those who do not take their medication/ tablets as directed by a healthcare professional

# Almost 7 out of 10 people are strongly in favour of the concept of medication reviews



- Those taking 5 or less regular medications: 76% strongly in favour
- Those taking 6 or more regular medications: 59% strongly in favour
- Those who adhere to their prescription less than 50% of the time: 100% strongly in favour of a review

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Q18. We would like to get your thoughts and feedback on an idea to better support people taking one or more prescription medications. You may or may not have heard of this idea before. A medication review is when a healthcare professional reviews all the medicines/tablets you are currently taking to make sure you are taking them properly and review if you still need them all. To what extent would you be for or against this approach? Base n=473

## Comments from people on the benefits and drawbacks of medication reviews

Benefits:		Drawbacks:	
"Check that medication is still needed, appropriate, effective, relevant, beneficial"	46%	"Time consuming"	7%
	17%	"Concerns, anxiety, stress – relating to changing medication, repeat prescriptions being refused, not coping without medication,	
"Can help avoid dependency, addiction and unnecessary side effects"	12%	medication is imperative"	7%
"Check that the dosage is still correct, taken accurately, advise better dosage		" <b>Cost to NHS</b> (although could result in savings) "	7%
(higher or lower)"	9%	"Extra <b>resources needed</b> , extra work" <b>6%</b>	
" <b>Benefits the patient,</b> educates, peace of mind, can forget/get confused"	8%	"Availability of appointments"	3%
"Check on contradictions, cocktail of drugs"	7%	"Another HCP, lack of continuity/ relationship"	3%
<b>"Regular health check, holistic</b> , GP doesn't have time"	7%	"Reviewer would need to be extremely skilled in the job"	3%
"No benefits mentioned"	21%	''No drawbacks mentioned"	<b>58</b> %

Base = 473, all participants

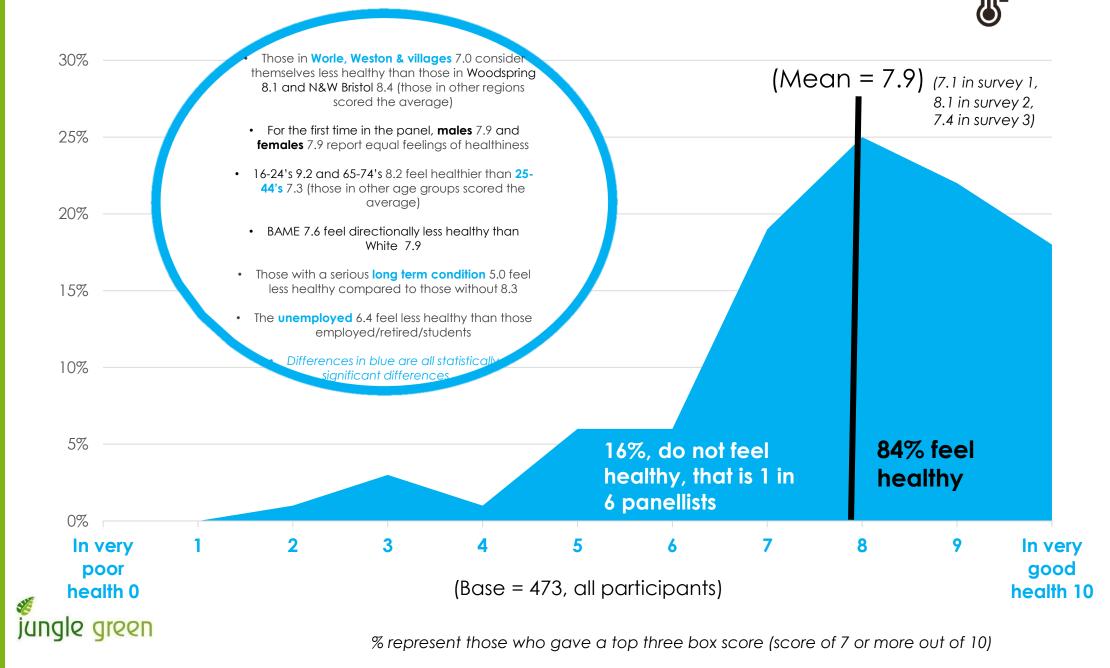




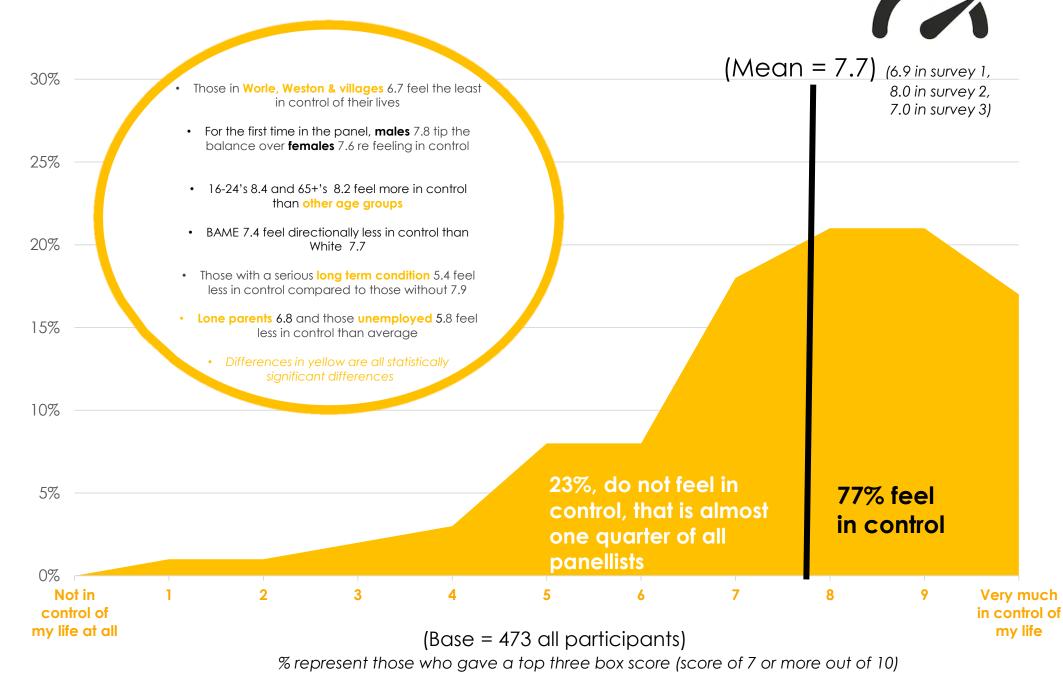


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## Healthiness - do you currently consider yourself to be.....

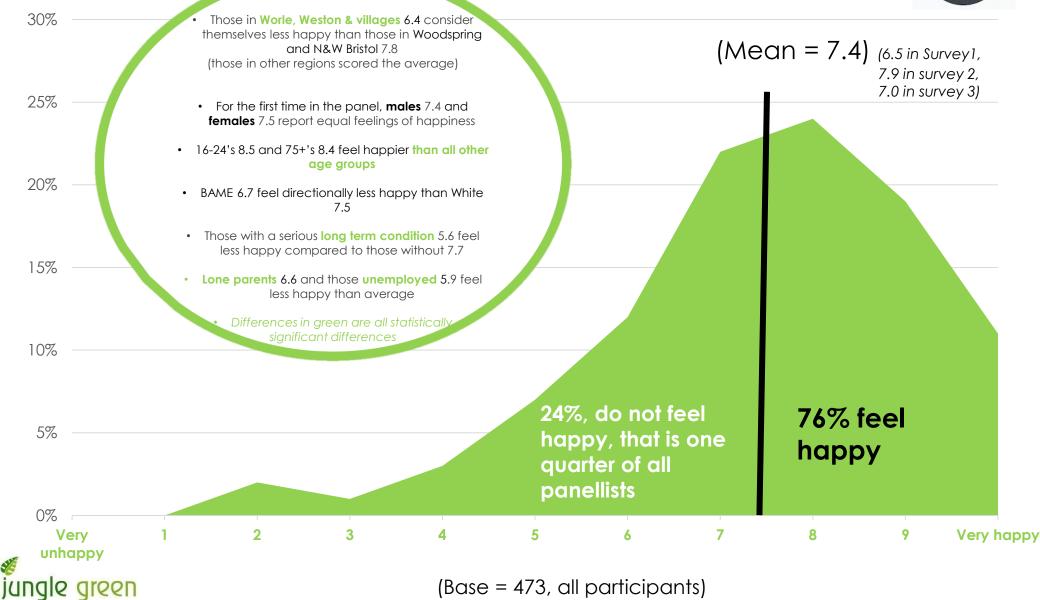


## **Control** - do you currently consider yourself to be.....

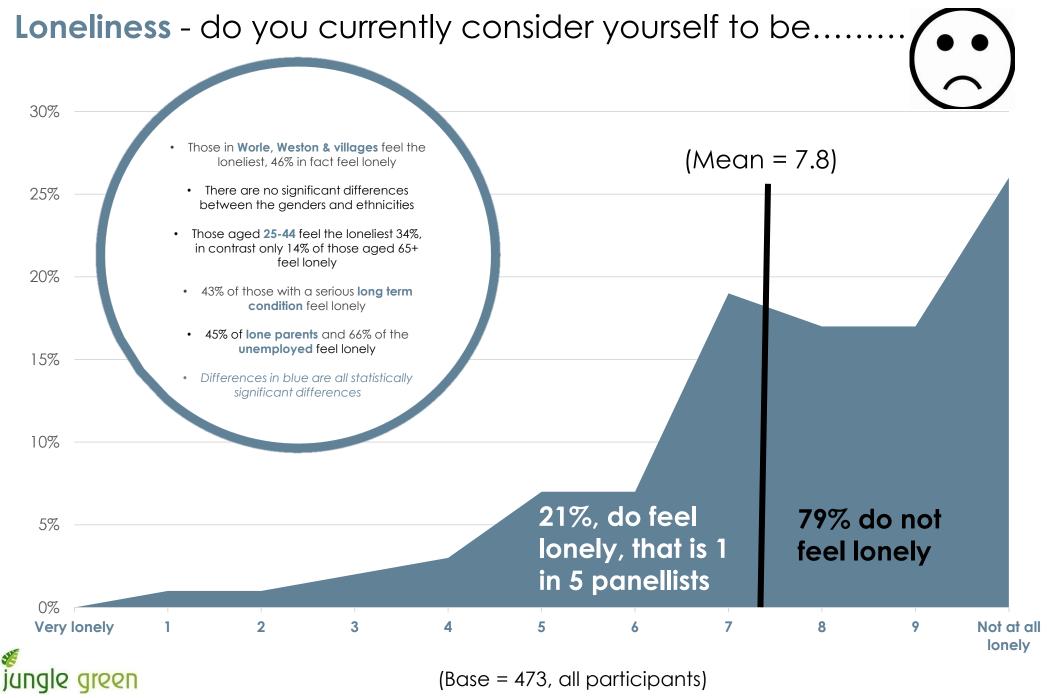


## Happiness - do you currently consider yourself to be.....





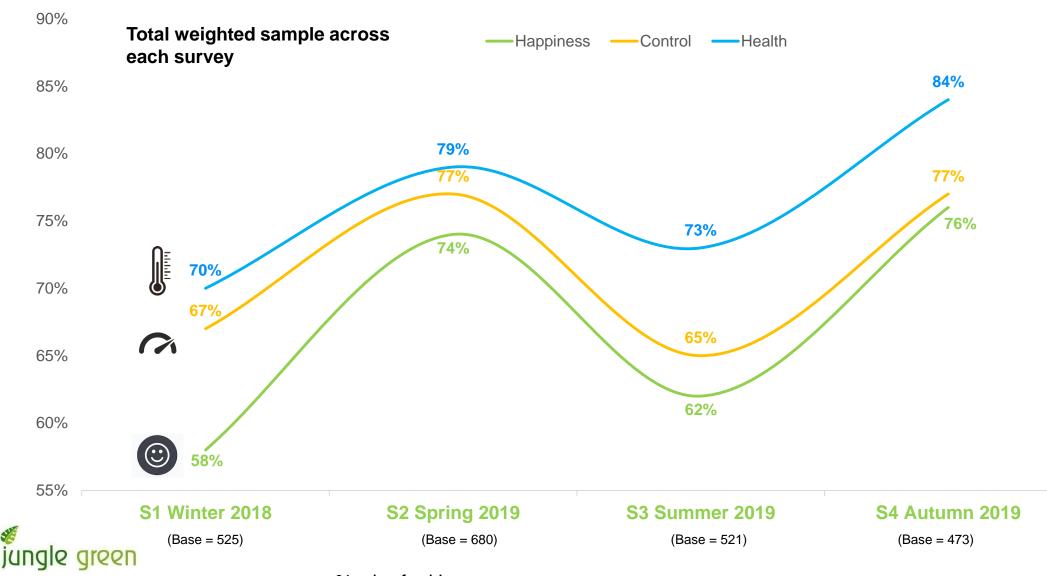
% represent those who gave a top three box score (score of 7 or more out of 10)



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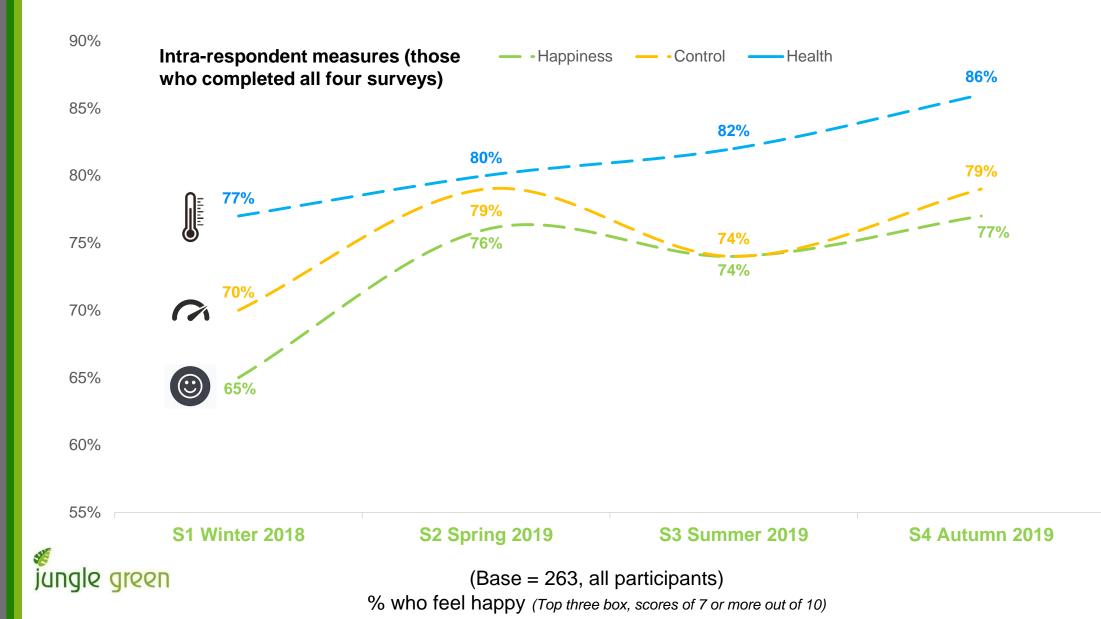
% represent those who gave a top three box score (score of 7 or more out of 10)

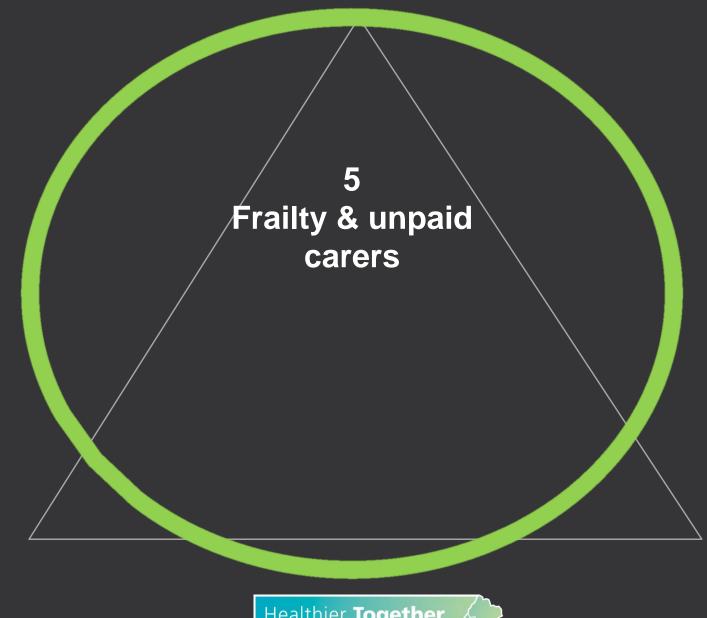
Looking at an annual level across surveys, there is an emerging pattern of self-reported happiness, control and health



% who feel happy (Top three box, scores of 7 or more out of 10)

However at an intra-respondent level a different pattern of self-reported health emerges, with health incrementally increasing







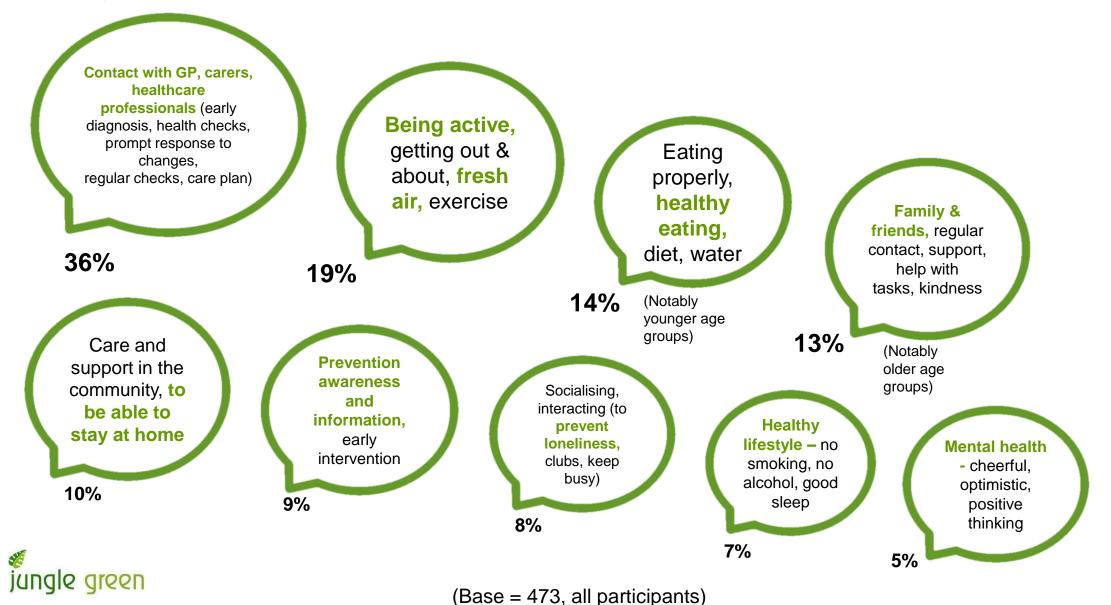




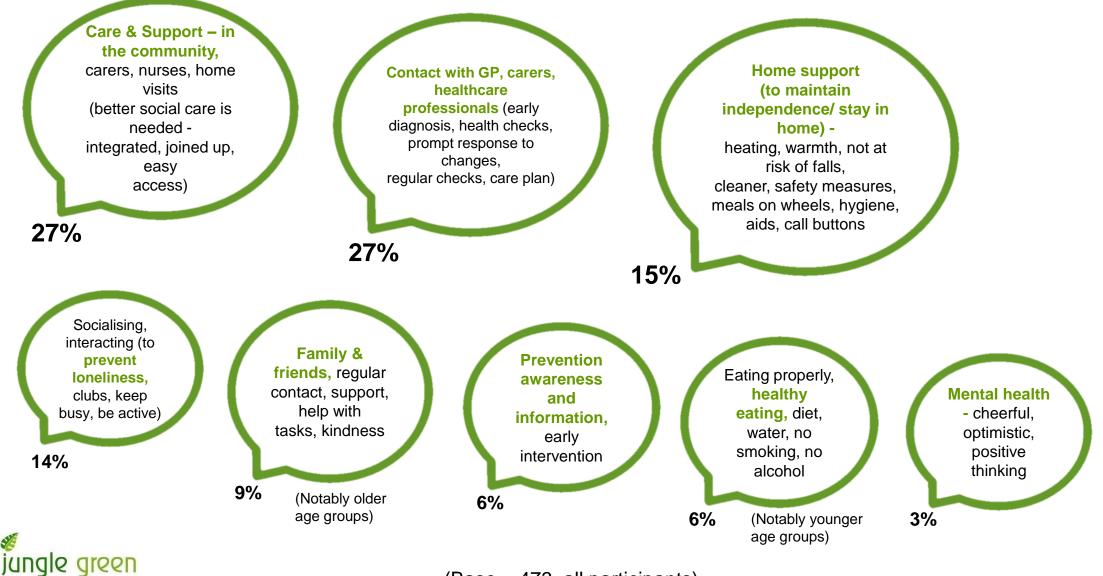
Contact and support from health and care professionals is considered important to both prevent and treat frailty

Important factors to <b>prevent</b> someone becoming frail		Important factors to <b>help and support</b> people with frailty
Contact with GP, carers, healthcare professionals	36%	Care and support in the community 27%
Being active	19%	Contact with GP, carers, healthcare professionals 27%
Healthy eating	14%	Home support (to maintain independence / stay in home) 15%
Contact and support from family & friends	13%	Socialising and interacting with others to prevent loneliness 14%
Care and support in the community	10%	Contact and support from 9% family & friends
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If you were worried about you or someone close to you (e.g. an elderly relative or someone with complex needs) **becoming frail over time** – what do you believe to be the **important factors that could help prevent that from happening?** 



If you or someone close to you (e.g. an elderly relative or someone with complex needs) did in fact become frail – what do you believe would then be the important factors that could help with that situation (e.g. things that could or should be done to help)?



(Base = 473, all participants)

## In Survey 4 we had a total of **39** carers in our sample

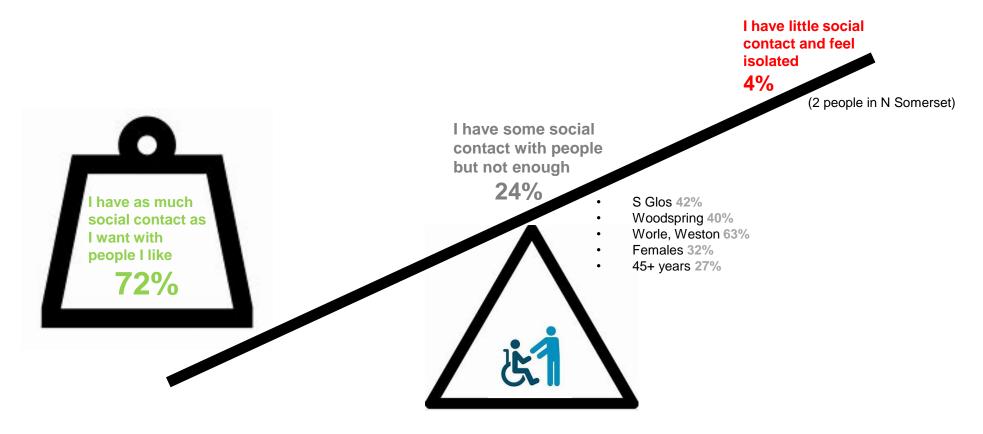




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We would like to understand the impact of your **caring role** on your health and wellbeing.

Thinking about how much **contact** you've had with people you like, **which of the following statements best describes your social situation?** 



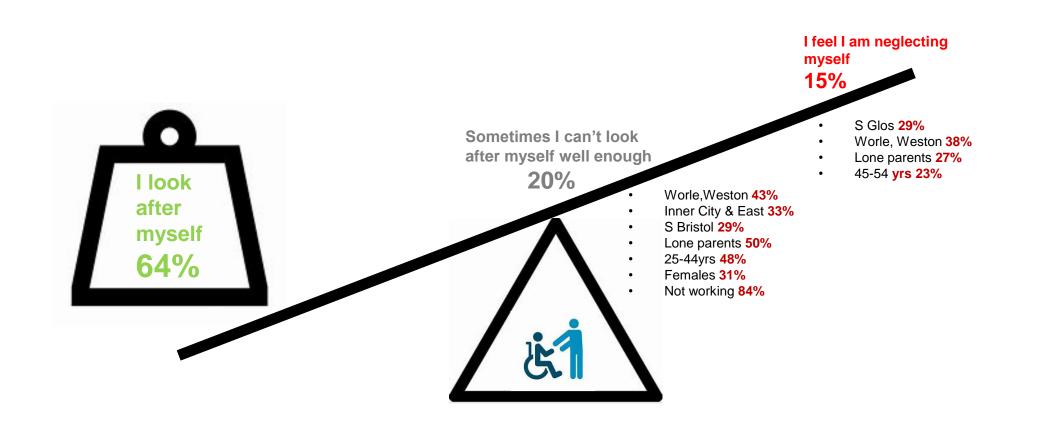
(Base = 39, all unpaid carers in S4)



NB: These results contrast considerably with the 2018/19 Survey of Adult Carers in England (SACE) conducted by local authorities and NHS Digital where only 30 - 34% of carers in our region reported having as much social contact as they would like

We would like to understand the impact of your **caring role** on your health and wellbeing.

Thinking about how much time you have to **look after yourself** – in terms of getting enough sleep or eating well – **which statement best describes your present situation?** 



(Base = 39, all unpaid carers in S4)

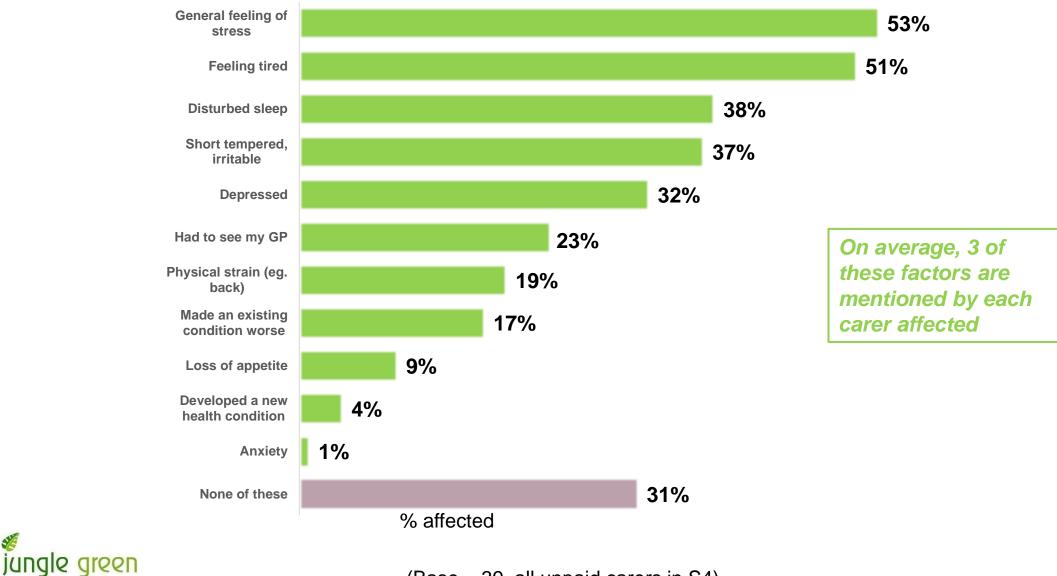


NB: These results align more closely with the 2018/19 Survey of Adult Carers in England (SACE) conducted by local authorities and NHS Digital where 43 – 64% of carers in our region reported being able to look after their health and wellbeing

Unpaid carers

## In the last 12 months, has your health been affected by your caring role in any of the ways listed below?

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(Base = 39, all unpaid carers in S4)

## Thank you

Any questions?

Alex Ward-Booth, Head of Insights and Engagement, BNSSG CCG -

Ben Carlson-Davies, Insights and Engagement Manager, BNSSG CCG –

Justin Warr, Interim Comms and Engagement Manager, Healthier Together – øjungle <mark>green</mark>







Improving health and care in Bristol, North Somerset and South Gloucestershire



## **Contact us:**

Healthier Together Office, Level 4, South Plaza, Marlborough Street, Bristol, BS1 3NX

0117 900 2583

Bnssg.healthier.together@nhs.net

www.bnssghealthiertogether.org.uk

